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DAILY REPORT 5TH | MARCH | 2026

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- **PP/PE/PVC Market Analysis:-** Middle Eastern Producers are eyeing 1200\$ for PE/PP for India Market, even at these rates shipments are not confirmed. Indian Refineries are having stock of 30-35 days for Crude Oil/Naphtha, so April will be very crucial for Polymer Production. We will see few more hefty increases in coming days/weeks. Indian Producers withdrawn all the special discounts.
- **Supreme Petrochemical increased GPPS and HIPS Prices by Rs. 15,000/MT, with immediate effect.**
- **Indian Producer increased ABS Prices by Rs. 20,000/MT, w.e.f. 5th March, 2026.**
- **Chiripal increased PET Prices by Rs. 3000/MT, w.e.f. 5th March 2026.**
- **Chemplast increased PVC Paste resin Prices by Rs. 5000/MT w.e.f. 4th March 2026.**
- **Reliance Industries Limited (RIL) increased PET Prices by Rs. 3000/MT w.e.f. 5th March 2026.**
- **It's heard that Reliance Industries Limited (RIL) increased PVC Prices by Rs. 5000/MT w.e.f. 4th March 2026.**
- **Disclaimer: The information we share is gathered from market sources and is intended solely for general informational purposes. Users must independently verify all information and consult directly with the relevant company for official confirmation. We accept no liability for errors, omissions, or any outcomes arising from the use of this information. By using this information, you agree to take full responsibility for your decisions**
- **China Future Market Updates:-** China May Future prices of PP closed higher by 68 RMB at 7484, LLDPE by 67 RMB at 7404 and PVC by 49 RMB at 5019.

### International Offers for India:-

- Chinese Producer offered their PP Raffia at US\$ 1100/- Per MT CFR Nhava Sheva/Mundra for April shipment.
- Formosa from Taiwan offered their HDPE Film Grade 9001 at US\$ 1200/- Per MT CIF Nhava Sheva/Mundra for April shipment.

### **International Offers for China:-**

- PP Film offers in China quoted at US\$ 970/MT, T/T, CFR Huangpu basis.
- PP Injection offers in China quoted at US\$ 930/MT, T/T, CFR Shanghai basis.
- PP Raffia offers in China quoted at US\$ 930/MT, T/T, CFR Shanghai basis.
- PP Copol offers in China quoted at US\$ 990/MT, T/T, CFR Guangzhou basis.
- PP Fiber offers in China quoted at US\$ 960/MT, T/T, CFR Huangpu basis.
- HDPE Film offers in China quoted at US\$ 920/MT, T/T, CFR Huangpu basis.
- HDPE Injection offers in China quoted at US\$ 875/MT, T/T, CFR Guangzhou basis.
- HDPE Blow offers in China quoted at US\$ 875/MT, T/T, CFR Ningbo basis.
- HDPE Raffia offers in China quoted at US\$ 915/MT, T/T, CFR Ningbo basis.
- LDPE Film offers in China quoted at US\$ 1140/MT, T/T, CFR Shanghai basis.
- LLDPE Film offers in China quoted at US\$ 840/MT, T/T, CFR Huangpu basis.

### **Petrochemical Plant News:-**

- Mangalore Refinery and Petrochemicals (MRPL) has declared a Force majeure on all upcoming gasoline export cargoes for the months of March and April, amid the Middle East conflict that has disrupted crude oil flows from the Gulf. The Refinery is located in the southern state of Karnataka, India, with a production capacity of 300,000-barrel-per-day.
- GAIL's long term Suppliers, Petronet LNG Limited (PLL) has declared a Force majeure under its Gas Sale and Purchase Agreement on 3rd March, 2026. The notice has been served due to constraints faced by certain LNG vessels arising from maritime navigation restrictions related to the Strait of Hormuz during transit between India and Qatar, and as well as possibly due to the reported shutdown of a liquefaction facility at Ras Laffan.
- Yeochun NCC (YNCC) has declared a Force Majeure (FM) at its Cracker due to the sudden and drastic escalation of geopolitical tensions in the Middle East, which caused significant delays in the arrival of Naphtha, which was scheduled for delivery in March. The Cracker is located in Yeosu, South Korea with Ethylene production capacity of 1.815 Million Tons/Year and Propylene capacity of 1.066 Million Tons/Year.
- Wanhua Chemical Group has shut its Polyvinyl Chloride (PVC) Plant on 3rd March, 2026 for planned maintenance work. The Plant is located in Yantai, Shandong province, China, with a production capacity of 450,000 MT/Year.
- The Petrochemical Corporation of Singapore (PCS) has declared a Force majeure due to disruptions arising from the Middle East conflict. The company operates two Crackers at the site, with a combined Propylene production capacity of 600,000 Tons/Year and Ethylene capacity of 1.1 Million Tons/Year.

- Fujian Refining and Petrochemical has shut its No.3 Polypropylene (PP) Line for maintenance work. The Line is located in Quanzhou, Fujian, China, with a production capacity of 220,000 Tons/Year.
- Chandra Asri Petrochemical has reduced run rate at its Cracker following polymer force majeure. The Cracker is located in Cilegon, Indonesia, with a Propylene production capacity of 490,000 Tons/Year and Ethylene capacity of 900,000 Tons/Year.
- Yeochun NCC (YNCC) is running its Styrene Monomer (SM) Unit at 70% of the actual capacity on 4th March 2026, amid announced force majeure. The Unit is located in Yeosu, South Korea, with a production capacity of 365,000 Tons/Year.
- PTT Global Chemical (PTTGC) has shut its Low Density Polyethylene (LDPE) Line for maintenance work. The Line is located in Map Ta Phut, Thailand, with a production capacity of 380,000 Tons/Year.
- Indorama Ventures has shut its Polish Polyethylene Terephthalate (PET) Plant on 2nd March, 2026 due to a technical issue. The Plant is located in Wloclawek, Poland, with a production capacity of 230,000 Tons/Year.
- Lotte Chemical intends to reduce run rate at its Cracker amid feedstock conflict. The Cracker is located in Daesan, South Korea, with a Propylene production capacity of 540,000 Tons/Year and Ethylene capacity of 1,100,000 Tons/Year.
- Korea Petrochemical Ind Co (KPIC) is planning to reduce run rate at its Cracker amid squeezed feedstock supply. The Cracker is located in Onsan, South Korea, with a Propylene production capacity of 460,000 Tons/Year and Ethylene capacity of 900,000 Tons/Year.
- Sinopec Yizheng Chemfibre has shut its No.3 Purified Terephthalic Acid (PTA) Unit for maintenance work. The Unit is located in Yizheng, China, with a production capacity of 3 Million Tons/Year.
- Motiva Chemicals has experienced Unit upset at its Light Olefins Unit (LOU) due to production issues. The Unit is located in Port Arthur, Texas, USA, with a Propylene production capacity of 40,000 Tons/Year.
- Gulei Petrochemical has shut its Monoethylene Glycol (MEG) Unit for planned maintenance work. The Unit is located in Fujian, China, with a production capacity of 700,000 Tons/Year.
- SABIC is planning to shut its Phenol/Acetone Unit for short turnaround. The Unit is located in Mount Vernon, Indiana, US, with a Phenol production capacity of 340,000 Tons/Year and Acetone capacity of 211,000 Tons/Year.

#### **Miscellaneous News:-**

- It's heard that Qatar Energy has announced the suspension of production of some downstream products, including polymers, due to the ongoing conflict in the Middle East. The company's polyethylene (PE) capacities include:- LDPE: 825 KTPA, LLDPE: 670 KTPA, HDPE: 865 KTPA.
- Trinseo has increased its March Styron & Styron X-Tech GPPS grades Prices, Styron, Styron A-Tech, Styron C-Tech & Styron X-Tech HIPS grades Prices by Euro 180/MT, Magnum ABS Resins Prices by Euro 140/MT and Tyril SAN Resins Prices by Euro 140/MT in Europe.
- European Phthalic Anhydride (PA) contract Price for March increased by Euro 30/MT from February level.

- Masterbatch Manufacturers Association intends to increase Black Masterbatch Prices by Rs. 15000/MT, Colour Masterbatches by Rs. 20,000/MT, Filler Compound by Rs. 5000/MT (except polymer effect) and Additive Masterbatches by 30,000/MT w.e.f. 5th March, 2026.

### Feedstock Prices:-

Feedstock	Price (US\$/MT)	Change
Propylene CFR China	900	(+40)
Ethylene CFR SEA	785	(+20)
Naphtha CFR Japan	725	(+15)
Naphtha Europe	690	(+50)
Styrene Monomer FOB Korea	1105	(+45)

### Indian Open Market Prices (INR/KG):

Grade (Rs./KG)	Mumbai	Change	Indore	Kolkata	Ludhiana	Delhi
PP Film	131	(+21)	135	131	139	134
PP Injection	128	(+20)	128	127	136	129
PP Raffia	128	(+20)	132	126	137	130
PP CP	-	-	120	125	141	130
PP RCP	-	-	125	128	143	139
HDPE Film	130	(+20)	130	122.75	140	135
HDPE Injection	128	(+20)	125	118.75	138	130
HDPE Blow	126	(+19)	125	122.75	138	135
HD Pipe	-	-	-	-	-	138
LDPE Film	128	(+10)	130	138	146	138
LDPE Moulding	-	-	-	-	152	145
LLDPE Film	130	(+20)	130	122.75	132	130
LLDPE Moulding	-	-	-	-	134	135
LLDPE Roto						135
PVC Suspension	88	(+5)	88	-	93	88
EVA 18%	158	(+20)	-	-	-	163
GPPS	113	(+3)	-	-	-	-

### Import Offers for CIF Indian Market:-

Country of Origin	Port Of Discharge	Grade	Currency/Unit	Price	Change
Saudi Arabia	Nhava Sheva	PP Film	USD/MT	1050	(+50)
Saudi Arabia	Nhava Sheva	PP Injection	USD/MT	1025	(+45)
Saudi Arabia	Nhava Sheva	PP Raffia	USD/MT	1025	(+45)
Saudi Arabia	Nhava Sheva	PP CP	USD/MT	1015	(+80)
Saudi Arabia	Nhava Sheva	BOPP	USD/MT	1005	(+70)
Saudi Arabia	Nhava Sheva	HDPE Film	USD/MT	1030	(+30)
Saudi Arabia	Nhava Sheva	HDPE Injection	USD/MT	1010	(+30)
Saudi Arabia	Nhava Sheva	HDPE Blow	USD/MT	1010	(+30)
Saudi Arabia	Nhava Sheva	LDPE Film	USD/MT	1150	(NC)
Saudi Arabia	Nhava Sheva	LLDPE Film	USD/MT	1020	(+20)
Taiwan	Nhava Sheva	PVC Suspension	USD/MT	780	(NC)
Korea South	Nhava Sheva	EVA 18%	USD/MT	1400	(+25)
China	Nhava Sheva	GPPS	USD/MT	1150	(NC)
China	Nhava Sheva	HIPS	USD/MT	1250	(NC)
Taiwan	Nhava Sheva	ABS	USD/MT	1400	(-50)
China	Nhava Sheva	PET	USD/MT	1000	(+25)

### Spot PP, PE and PVC Prices of China:-

Grade	Price (RMB/MT)	Price Difference
PP	7550	(+280)
HDPE	8195	(+558)
LDPE	10266	(+816)
LLDPE	7491	(+366)
PVC	4821	(+119)

**International Offers for Brazil & Other Countries:-**

International Offers for Brazil		
Grade	Price (US\$/MT)	Price Difference
PP Homo Inj.	1060	(+100)
PP CP	1075	(+100)
HD Film	1040	(+100)
HD Inj	1045	(+100)
HD Blow	1020	(+100)
LDPE	1190	(+100)
LLDPE	1045	(+100)
PVC	895	(+90)

International Offers for WC South America		
Grade	Price (US\$/MT)	Price Difference
PP Homo Inj.	1070	(+120)
PP CP	1110	(+130)
HD Film	1070	(+70)
HD Inj	950	(+50)
HD Blow	950	(+50)
LDPE	1180	(+90)
LLDPE	1040	(+100)
PVC	725	(+25)

International Offers for North Africa		
Grade	Price (US\$/MT)	Price Difference
PP Homo Inj.	1100	(+160)
PP Raffia	1100	(+160)
PP CP	1150	(+160)
HD Film	1070	(+110)
HD Inj	1050	(+90)
HD Blow	1060	(+100)
LDPE	1130	(+80)
LLDPE	1000	(+80)
GPPS	1180	(+25)
HIPS	1240	(+25)

International Offers for Turkey		
Grade	Price (US\$/MT)	Price Difference
PP Homo Inj.	1070	(+170)
PP Raffia	1060	(+170)
PP CP	1115	(+170)
PP Fiber	1105	(+170)
HD Film	1100	(+170)
HD Inj	1090	(+170)
HD Blow	1100	(+170)
LDPE	1230	(+170)
LLDPE	1100	(+170)
PVC	840	(+80)
GPPS	1170	(+25)
HIPS	1240	(+25)

International Offers for West Africa		
Grade	Price (US\$/MT)	Price Difference
PP Homo Inj.	1120	(+180)
PP Raffia	1120	(+180)
PP CP	1180	(+180)
HD Film	1020	(+100)
HD Inj	1020	(+100)
HD Blow	1020	(+100)
LDPE	1150	(+80)
LLDPE	1020	(+80)

**International Offers for CFR South East Asia:-**

Port Of Discharge	Grade	Price (US\$/MT)	Change (Weekly)
HCM, Vietnam	PP Film	990	(+80)
Indonesia	PP Injection	950	(+80)
HCM, Vietnam	PP Raffia	950	(+80)
HCM, Vietnam	PP CP	1010	(+85)
HCM, Vietnam	BOPP	970	(+90)
HCM, Vietnam	HDPE Film	935	(+70)
Indonesia	HDPE Injection	925	(+70)
Indonesia	HDPE Blow	930	(+70)
HCM, Vietnam	HDPE Raffia	935	(+70)
HCM, Vietnam	LDPE Film	1100	(+70)
HCM, Vietnam	LLDPE Film	915	(+70)
HCM, Vietnam	PVC Suspension	705	(+25)
HCM, Vietnam	EVA 18%	1400	(+55)
HCM, Vietnam	GPPS	1165	(+50)
HCM, Vietnam	HIPS	1230	(+45)
HCM, Vietnam	ABS	1375	(+50)
HCM, Vietnam	PET	965	(+90)

**International Offers for CFR South Asia (Indian Sub Continent):-**

Grade	Price (US\$/MT)	Price Difference
PP Film	\$ 1010	(+80)
PP Inj.	\$ 995	(+80)
PP Raffia	\$ 995	(+80)
PP CP	\$ 1015	(+80)
PP BOPP	\$ 1005	(+70)
HDPE Film	\$ 1015	(+100)
HDPE Inj.	\$ 995	(+100)
HDPE Blow	\$ 995	(+100)
LDPE	\$ 1103	(+36)
LLDPE	\$ 1010	(+100)
MLLDPE	\$ 1120	(+70)
PVC	\$ 745	(+25)

**International Offers for CFR Far East Asia (China):-**

Grade	Price (US\$/MT)	Price Difference
PP Film	\$ 970	(+90)
PP Raffia	\$ 930	(+90)
PP Inj.	\$ 930	(+90)
PP CP	\$ 990	(+90)
BOPP	\$ 950	(+100)
HD Film	\$ 920	(+70)
HD Inj.	\$ 875	(+70)
HD Blow	\$ 875	(+70)
HD Raffia	\$ 915	(+70)
LDPE	\$ 1140	(+200)
LLDPE	\$ 840	(+60)
MLLDPE	\$ 980	(+60)
PVC	\$ 750	(+30)
GPPS	\$ 1155	(+50)
HIPS	\$ 1220	(+45)
ABS	\$ 1365	(+50)
PET	\$ 900	(+60)

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